

PLANNED GIVING
First Presbyterian Church
of San Rafael

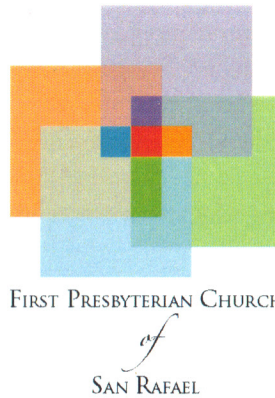
All of us are indebted to the past, to those who precede us. We drink from wells we have not dug. We enjoy liberties we have not won. We share faith whose foundations we have not laid.

At the same time, we are seeds of the future, for those who succeed us. We dream and envision and set things in motion. The fruition of our decisions will be known only to others whom we will not meet.

We are called to partner in faith with those who have gone before us and to offer the best that we have to give to those who will follow.

Our church has meant so much to Ed and me. That is the reason the Ed Boyce Memorial Gift was given as an endowment to support the FPCSR youth and mission programs for many decades to come. — Nancy Boyce

Over the years, many congregation members and friends have generously given beyond their annual pledges to enliven our work as a congregation. Just in the last year alone, bequests and cash gifts have supported our youth outreach programs, landscaping, worship space and furniture, hand bell maintenance, people in need and other valuable investments in our community that wouldn't be possible otherwise.



If you have questions about Planned Giving, please feel free to contact any member of the Planned Giving Committee.

Planned Giving Committee:

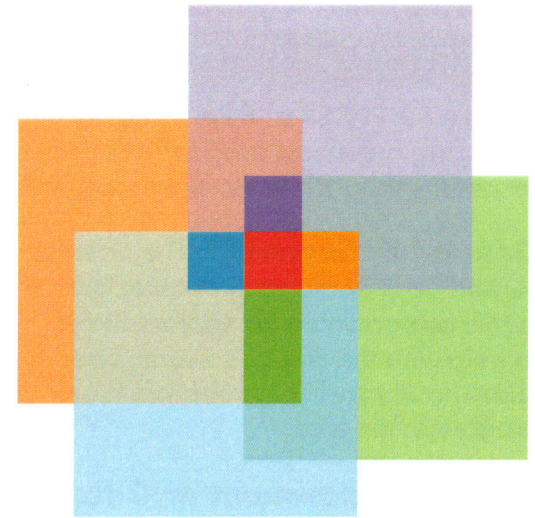
Ralph Purdy, Chair –
rlpurdy869@gmail.com
Bill Schultz, Suzie Pollak,
Chuck Fischer, Bill Banse.

We also have a great resource on our webpage: **Go to *FPCSR.org*, scroll down, and click on *Planned Giving*.**

FPCSR works with the PCUSA Foundation. They have been an important resource in designing our Planning Giving Program and may also be a resource for you personally:
<http://www.presbyterianfoundation.org/>

First Presbyterian Church of San Rafael
1510 Fifth Avenue, San Rafael, CA 94901

Church Office 415.456.6760



FIRST PRESBYTERIAN CHURCH
of
SAN RAFAEL

IS A VIBRANT & INCLUSIVE COMMUNITY GROWING
TOGETHER IN FAITH, HOPE & LOVE.
WE SEEK TO UNDERSTAND & RESPOND CREATIVELY
TO THE NEEDS OF OUR BROTHERS & SISTERS
HERE IN SAN RAFAEL, IN MARIN COUNTY & GLOBALLY.



PLANNED GIVING

HOW SHOULD I DIRECT MY GIFT?

In order for FPCSR to have flexibility in managing our assets long term, please consider giving to these categories:

General Endowment: The interest earned from bequests and other gifts in this category can be applied widely, to help with the church's overall operational costs and/or be applied in any programmatic area.

Mission Endowment or Gifts: Funds in this category could be used for our outreach programs for vulnerable youth, our work with homeless and hungry people, and such volunteer programs as Habitat for Humanity or our Mission trips to support Presbyterian Disaster Assistance.

Care of the Congregation: A key focus of our work: worship, music, pastoral care, Deacons.

Major Maintenance/Capital Improvement: We are blessed with a facility that includes the Sanctuary, the church office, Canoles Hall, the Chapel, our commercial kitchen, and so many meeting rooms as well. Gifts in this category help us maintain and improve our physical plant.

Undesignated Gifts: Such gifts offer the widest latitude to the Session for the church's use.

“ I, like other church members, have a donor advised fund with the Marin Community Foundation. This is an easy and convenient way to contribute to projects of the Church outside the budget. ”
— Ralph Lunan

GIVE NOW...

Cash Gifts:

A simple, effective way to maximize your deductions

An outright gift of cash provides the largest immediate deduction from your taxable income. It also provides an immediate benefit to First Presbyterian Church of San Rafael, allowing us to put your gift to work right away. You can give any amount, although it is important to know that the IRS allows you to claim up to 50% of your adjusted gross income (AGI) in charitable gifts of cash. You may carry the unused portion of any deduction forward for any of the next four years if you choose.

The **Charitable Lead Trust** is an example of another way to give now. You place assets in a trust which pays interest income to FPCSR during your lifetime. The asset then returns to your family.

“ For more than 40 years, FPCSR has been my spiritual home, where I feel known, loved, and inspired to service. I contribute because I want to see that welcome offered to others for decades to come. ”
— Michael Stone



GIVE LATER...

Gifts by Bequest:

A way for your gift to last beyond your lifetime

A will represents a person's final wishes and intentions. After providing for your loved ones, please consider one final act of generosity through a bequest in your will or living trust that provides enduring support for our vital work. For many of us, this will be the most significant gift we will make – our gift of a lifetime.

You can also give an endowment gift to the FPCSR General or Mission Endowments or other projects (see “How Should I Direct My Gift,” above). The interest earnings from your gift support and grow our ministry. Bequests can designate a specific amount or a percentage of your estate to FPCSR. Bequests may also include other assets such as securities or real estate, and each choice has specific tax advantages.

Please go to FPCSR.org, scroll down, and click on **Planned Giving for an excellent overview of your options.**